



Wealth For Women

Return: 5.05 (2Y CAGR) RISK: LOW

WealthBasket Description

Women possess all the right traits for a mature investor. But, the investing space for Women is under-served. Noticing the growing appetite in Women for investment products other than Just Equity or Just Gold, arises a need for a product which understand this.

Presenting a product for Women, built by Women.

What is more that it is Tech-driven and Protects Wealth for Women during Equity Downcycles and also Builds Wealth for Women during Equity Upcycles.

This requires being in the Right Asset at the Right Time and for this, our suite of Quant Models assess various factors which is only possible with technology.

Thereafter, with no emotional biases, the right combination of ETFs is given to you consisting of any of the following :Domestic Largecap Equity,Domestic Midcap Equity,International Equities,Gold,G-Sec,Corporate Bonds,Liquid Funds.

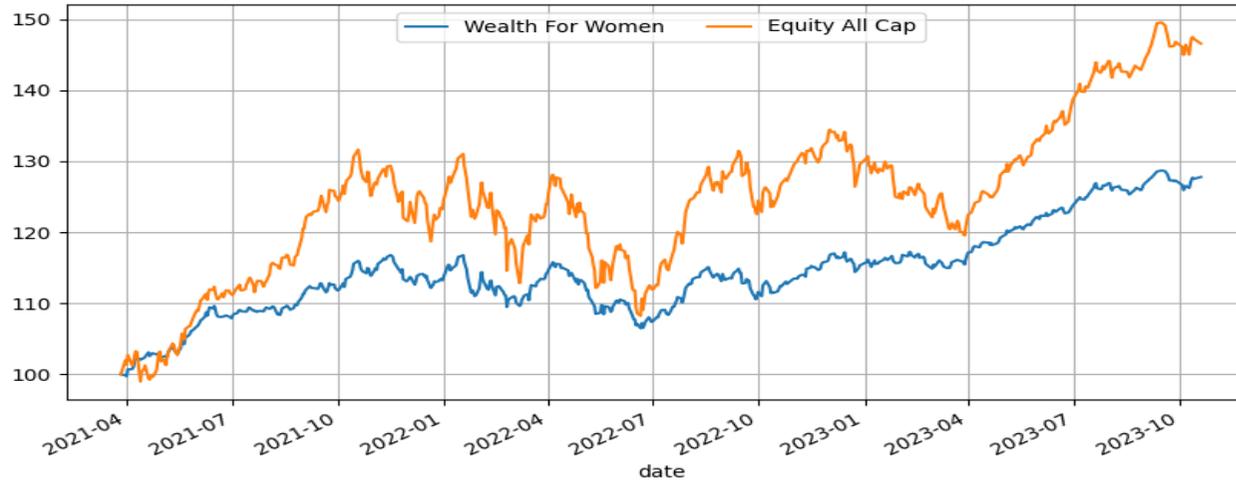
Invest if you have or encourage women to invest if they have a Low-risk appetite Atleast 1 yr to invest. (There are no lock-ins. You can exit any time)

WealthBasket Return Metrics

Index Value: 3576.16

WealthBasket Benchmark: Equity All Cap

Period	Basket returns(%)	Benchmark returns(%)
3m	0.93	2.22
6m	7.16	15.57
1yr	12.59	14.88



	WealthBasket(%)	Benchmark(%)
Total Return	299.27	16.05
Total Risk	7	14
Return/Risk	42.75	1.15
Median Monthly Gain	0.54	0.28
Positive Months	58.33	50.0

WealthBasket Information

WealthBasket Manager: Prabhudas Lilladher Pvt Ltd

Type: MODEL

Last Rebalancing: 11/4/2022

Fee: Rs. 2999 for 12 months

SEBI Registration Number: INH000000271

Frequency: Trigger based

Next Rebalancing: N/A

Minimum Investment: Rs. 50000

Definitions and Disclosures

CAGR

The average year-on-year growth rate of an investment over a number of years. While investments usually do not grow at a constant rate, the compound annual return smoothes out returns by assuming constant growth.

Index Value

Index value of all wealthbaskets, at inception is set to 100. Subsequently as the fund generates returns, index value is an indicator of the value created for the investor. For example, a fund with a index value of 300, indicates that an investor who had invested in the fund at inception, has, to date tripled her investment.

Risk

Risk refers to the volatility in the index value. High risk funds tend to generate higher returns on the investment, while being more susceptible to incurring higher losses. Low risk funds tend to generate more moderate returns by being less susceptible to losses. Please head to www.wealthdesk.in to analyze your risk profile.

Rebalancing Frequency

Rebalancing frequency refers to the duration in which the wealthbasket constituents are updated to keep in sync with the underlying investment strategy.

Disclosure

WealthBaskets are created by SEBI registered Investment Advisers, Research Analysts and Portfolio Managers. Details of these entities are provided in this fact sheet. All WealthBaskets are a collection of stocks/ETFs, created and curated by the SEBI registered adviser or research analysts or portfolio manager, based on an underlying research strategy or theme. Investors must exercise proper due diligence before investing and assess their risk profile and consult with the Investment Advisors before investing. Stocks and ETF Investing is subjected to market risk. Please visit www.wealthdesk.in for detailed disclosures and terms and conditions. Investors should assess their risk profile and consult financial advisors if in doubt about whether the product is suitable for them. WealthDesk is a technology platform that lets customers invest in systematic, modern Investment products previously inaccessible that help you build long term and short term portfolios in a low-cost, transparent easy manner. Wealthbaskets are created, managed by SEBI registered Investment Advisers, Research Analysts and Portfolio Managers.

Name as registered with SEBI	Prabhudas Lilladher Pvt. Ltd.
SEBI Registration No.	INH000000271
Registered Office Address	3rd Floor,570,Sadhana House, P.B Marg, Worli, Mumbai - 400018, Maharashtra, India.
Phone Number	+917045887000
Customer related questions	quantifi@plindia.com

Disclaimer text - Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors

Standard warning - Investments in securities market are subject to market risks, read all the related documents carefully before investing.